

ATTORNEY DOCKET NO.  
002328.0746

PATENT  
Serial No. 10/774,058

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

In re Application of: James I. Mahaney et al.  
Serial No.: 10/774,058  
Filed: February 6, 2004  
Examiner: Samica L. Norman  
Art Unit: 3621  
Confirmation No.: 4821  
Title: METHOD FOR MAXIMIZING RETIREMENT INCOME  
USING FINANCIAL BRIDGE PRODUCTS AND  
DEFERRED SOCIAL SECURITY INCOME

Commissioner for Patents  
P.O. Box 1450  
Alexandria, VA 22313-1450

Dear Sir:

**REQUEST FOR STATUS**

Please advise the status of the above-identified patent application. The Filing Receipt was received June 10, 2004. Applicants are currently awaiting a first Office Action.

REMARKS

Under 37 C.F.R. § 1.702(a)(1), it has been over fourteen months since the filing date of this Application and a Notification under 35 U.S.C. § 132 has not been received. Thus, a period of adjustment of patent term due to examination delay is accruing in accordance with 37 C.F.R. § 1.703(a)(1).

If there are any matters that can be cleared up through a telephone conversation, please contact the undersigned attorney for Applicants at the telephone number listed below.

BAKER BOTTS L.L.P.

Attorneys for Applicants

A handwritten signature in black ink, appearing to read 'D. G. Wille', with a stylized flourish at the end.

David G. Wille  
Reg. No. 38,363

Date: May 22, 2007

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